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| **A yellow pin with blue and white text  Description automatically generatedStrategic Plan Progress Report****Date:** |
| FINANCIAL |
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| Strategic Objective | Initiatives | Accomplishments |
| Get “adequate” funding! | Grants |  |
| Fundraising |  |
| Additional revenue-generating activities |  |
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**Next Steps:**

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| OUTREACH |
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| Strategic Objective | Initiative | Actions Completed |
| Expand our reach & impact | Develop a marketing plan |  |
| Provide training |  |
| Offer CEUs |  |

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| Next Steps:INTERNAL |
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| Strategic Objective | Initiative | Actions Completed |
| Develop capacity | Create bylaws/articles of incorporation |  |
| Become 501c3 |  |
|  | Implement Strategic Plan |  |

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| Next Steps:LEARNING & GROWTH |
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| Strategic Objective | Initiative | Actions Completed |
| Improve our knowledge of existing perspectives & practices around SDM/guardianship | Lean baseline for guardianships awarded across the state |  |
| Survey parents re: knowledge of SDM/guardianship |  |
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| Next Steps:CONCLUSIONS/RECOMMENDATIONS: |
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